

R H I N O M E D

5 July 2017

LESS THAN MARKETABLE PARCEL SALE FACILITY

Rhinomed Limited (ASX: RNO, or the Company) is pleased to announce a less than marketable parcel sale facility for holders of less than marketable parcels of the Company's shares.

This facility is open to shareholders who at 7 pm (AEST) on 3 July 2017 (Record Date) held 2,702 fully-paid ordinary shares or less with value of less than \$500, based on the closing price of \$0.185 on the Record Date. This represents 550,841 ordinary shares, held by 539 shareholders.

The Company values all its shareholders, however, it incurs significant administrative costs maintaining such a large number of less than marketable parcels. By facilitating this sale, the Company expects to reduce the administrative costs and also to provide an opportunity to investors with small holdings, who may find it difficult or expensive to dispose of those shares through normal means, to dispose of their small holdings in a cost-effective manner.

RNO will bear all costs, including brokerage and stamp duty, related to the sales under this program.

The sales price will be determined once all of the shares under the program are sold. Each shareholder will receive their proportionate share of the sale proceeds for all shares sold through the program. If all or some of the shares are sold off-market, the sale price for those shares will be the price that the RNO directors have been able to negotiate with the acquirer/s.

A summary of the key dates in relation to the Facility are as follows:

Event	Date
Less than marketable Parcels Record Date	7.00pm (AEST) 3 July 2017
Less than marketable Parcels Announcement to ASX	5 July 2017
Letter to shareholders holding Less than marketable Parcels	5 July 2017
Closing Date for receipt of Share Retention Form	5.00pm (AEST) 17 August 2017
Payment Date	Expected to be on or about 24 August 2017