

**Form 604**Corporations Act 2001  
Section 671B**Notice of change of interests of substantial holder**To Company Name/Scheme **Rhinomed Limited**ACN/ARSN **107 903 159****1. Details of substantial holder (1)**Name **W. Whitney George**

ACN/ARSN (if applicable)

There was a change in the interests of the substantial holder on

03/05/2019

The previous notice was given to the company on

01/03/2019

The previous notice was dated

28/02/2019**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
<b>Ordinary Shares</b>	<b>32,528,955</b>	<b>22.92%</b>	<b>33,951,741</b>	<b>23.92%</b>

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
<b>28/02/19 to 03/05/19</b>	<b>Whitney George</b>	<b>On Market purchases</b>	<b>\$188,520 USD</b>	<b>Fully paid ordinary shares 1,422,786</b>	<b>1,422,786</b>

**4. Present relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
<b>W. Whitney George</b>	<b>Merrill Lynch (Australia) Nominees Pty</b>	<b>Merrill Lynch (Australia) Nominees Pty Limited</b>	<b>Indirect</b>	<b>Fully paid ordinary shares 33,951,741</b>	<b>33,951,741</b>

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to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

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