



Notification of Consolidation/Split

Announcement Summary

Entity name

RHINOMED LIMITED

Applicable security for the reorganisation

RNO	ORDINARY FULLY PAID
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Announcement Type

New Announcement

Date of this announcement

Wednesday March 29, 2017

Reorganisation type

Security consolidation

Effective Date

Wednesday May 3, 2017

Record Date

Thursday May 4, 2017

Issue Date

Thursday May 11, 2017

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 *Name of +Entity

RHINOMED LIMITED

Registration Number

1.2 *Registered Number Type

ACN

107903159

1.3 *ASX issuer code

RNO

1.4 *The announcement is

New announcement

1.5 *Date of this announcement

Wednesday March 29, 2017

1.6 *Securities affected by the reorganisation



RNO

ORDINARY FULLY PAID

Part 2 - Approvals

2.1 *Are any of the below approvals required for the reorganisation before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the reorganisation.

Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	**Approval received/condition met? [Select...]
+Security holder approval	Friday April 28, 2017	Actual	[Select...]
Comments			
<input type="text"/>			

Part 3 - Reorganisation timetable and details

3.1 *+Record date

Thursday May 4, 2017

3.2 Date of +security holder meeting

Friday April 28, 2017

3.3 Last day for trading in the pre-re-organised +securities

Tuesday May 2, 2017

3.4 *Effective date. Trading in the re-organised securities commences on a +deferred settlement basis. If the +entity's securities are suspended from trading during this period there will be no +deferred settlement trading however ASX still captures this date.

Wednesday May 3, 2017

3.5 Record date

Thursday May 4, 2017

3.6 First day for +entity to send notices to +security holders of the change in the number of +securities they hold. First day for +entity to register +securities on a post-reorganised basis

Friday May 5, 2017

3.7 *+Issue date. +Deferred settlement market ends. Last day for +entity to send notices to +security holder of the change in the number of +securities they hold. Last day for +entity to register +securities on a post-reorganised basis

Thursday May 11, 2017



3.8 Trading starts on a normal T+2 basis

Friday May 12, 2017

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

Tuesday May 16, 2017

Part 4 - Reorganisation type and details

4.1 *The reorganisation is

+Security consolidation

4.1a *Consolidation ratio: the +securities will be consolidated on the basis that every

10

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).

4.2 *Scrip fraction rounding

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after reorganisation

5.1 *+Securities on issue before and after the reorganisation

*ASX +Security Code	*ASX +Security Description		
RNO	ORDINARY FULLY PAID		
Quoted/unquoted	Number on issue before reorganisation	Number on issue after reorganisation	Estimate/Actual
Quoted	936,369,107	93,636,911	Estimated

Part 6 - Further information

6.1 Further information relating to the reorganisation

6.2 Additional information for inclusion in the Announcement Summary