

R H I N O M E D

3 May 2017

ASX Announcement Consolidation of Capital

On 28 April 2017, Rhinomed's shareholders approved a consolidation of capital on a one share for every 10 shares held basis. As announced to ASX on 29 March 2017, the timetable for the consolidation is as follows:

Last day for trading in Securities on a pre- Consolidation basis.	2 May 2017
First day of trading in consolidated Securities on a deferred settlement basis. (ASX:RNODC)	3 May 2017
Record Date.	4 May 2017
First day to send notices to security holders of the change in the number of securities they hold. First day for entity to register securities on a post-reorganised basis.	5 May 2017
Deferred settlement market ends. Last day for entity to send notices to security holder of the change in the number of securities they hold. Last day for entity to register securities on a post-reorganised basis. (ASX:RNODC)	11 May 2017
Trading starts on a normal T+2 basis. (ASX:RNO)	12 May 2017
First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis.	16 May 2017

The Company's shares will commence trading under temporary ASX code RNODC on 3 May 2017 during the deferred settlement trading period.

Justyn Stedwell
Company Secretary