

RHINOMED

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CAPITAL STATUS POST CONSOLIDATION

May 11, 2017: Rhinomed Limited (ASX: RNO), have completed a share consolidation process approved by shareholders on 28 April 2017.

The table below shows the post consolidation issued capital of the Company.

Issued Securities		Quantity		Exercise Price	Expiration Date
		Shares	Options		
Listed shares		93,637,159			
Unlisted options	ESOP		6,000,000	\$0.27	30 Apr 2020
Unlisted options	ESOP		150,000	\$0.40	30 Dec 2020
Unlisted options	ESOP		1,800,000	\$0.65	11 Apr 2019
Unlisted options			76,923	\$0.65	30 Apr 2019
Unlisted options			1,000,000	\$0.67	30 Apr 2019
Total		93,637,159	9,026,923		

RNO Ordinary Fully Paid Shares Holding Range as at 11 May 2017:

Holding Ranges	Holders	Total Units	% Issued Share Capital
1 - 1,000	306	117,797	0.13%
1,001 - 5,000	479	1,415,680	1.51%
5,001 - 10,000	263	2,179,749	2.33%
10,001 - 100,000	579	19,931,619	21.29%
100,001 - 9,999,999,999	121	69,992,314	74.75%
Totals	1,748	93,637,159	100.00%

About Rhinomed Limited (ASX: RNO)

Rhinomed Limited is a Melbourne based technology firm with a focus on nasal, respiratory and breathing management technologies. The company is commercialising applications of its technology portfolio in the Sport, Sleep, Wellbeing and Drug Delivery markets. For more information go to www.rhinomed.global

The Mute snoring and sleep technology can be purchased at selected pharmacies and at www.mutesnoring.com. The Turbine sport and exercise breathing technology can be purchased at cycling and triathlon stores and at www.theturbine.com