

RHINOMED

MAKE EVERY BREATH COUNT

Rhinomed Limited
(ASX: RNO)

RESULTS OF GENERAL MEETING

Thursday 22nd February 2018

The Company wishes to advise that all resolutions were carried on a show of hands.

In accordance with Section 251AA(1) of the Corporations Act 2001, the following information is provided in relation to the resolutions considered by Members of the Company at the General Meeting held today.

| Resolutions | For | Against | Abstain | Proxy's Discretion* | RESULT |
|---|------------|---------|---------|---------------------|--------|
| 1 Ratification of prior placement of Shares at \$0.15 per share to sophisticated and professional investors | 23,745,912 | 53,127 | 2,800 | 218,800 | PASS |
| 2 Approval of issue of 500,000 Shares at \$0.15 per share to a Director - Ron Dewhurst | 41,042,584 | 71,842 | 0 | 218,800 | PASS |
| 3 Approval of issue of 133,334 Shares at \$0.15 per share to a Director - Michael Johnson | 48,177,040 | 71,842 | 0 | 218,800 | PASS |

* The Chairman voted undirected proxies in his control in favour of all resolutions.

On behalf of the Board



Phillip Hains
Company Secretary