

RHINOMED

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ASX ANNOUNCEMENT

REVISED INDICATIVE TIMETABLE - SHARE PURCHASE PLAN

November 22nd 2018. Melbourne, Australia

Rhinomed Limited (ASX:RNO) wishes to revise the Indicative Timetable as set out in the Share Purchase Plan (SPP) Offer Document announced on 21 November 2018.

Event	Date
Record Date to determine eligibility to participate in the SPP	5.00 pm (Melbourne time) on Thurs 1 Nov 2018
Announcement of SPP to ASX	Fri 2 Nov 2018
Lodgement of SPP Offer Document with ASX	Wed 21 Nov 2018
Dispatch of SPP documentation to Eligible Shareholders	Fri 23 Nov 2018
Opening of the SPP	Mon 26 Nov 2018
Closing Date of the SPP	5.00 pm (Melbourne time) on Wed 19 Dec 2018
<i>Allotment and Issue of Shares under the SPP and lodgement of Appendix 3B with ASX</i>	<i>Fri 21 Dec 2018</i>
<i>Dispatch Date</i>	<i>Fri 21 Dec 2018</i>
<i>Quotation of SPP Shares on ASX</i>	<i>By Mon 24 Dec 2018</i>

All other information set out in the SPP Offer Document remains unchanged.

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