

R H I N O M E D

ASX ANNOUNCEMENT

21 December 2018

Share Purchase Plan Results

Rhinomed Limited (“the Company”) (ASX:RNO) is pleased to report the successful completion of the Company’s Share Purchase Plan (SPP) announced on 2 November 2018.

The SPP, announced on 2 November 2018, allowed each Eligible Shareholder to subscribe for a maximum of \$15,000 in RNO fully paid ordinary shares at \$0.21 per share; the same offer price as for the recently completed share placement on 9 November 2018.

The Company has closed its SPP having received applications for 452,370 shares raising \$95,000.

The Board of Rhinomed takes this opportunity to thank all shareholders who participated in the SPP for their continued support of the Company.

New shares under the SPP are expected to be issued to applicants on Friday, 21 December 2018 with the expected date for ASX to grant quotation of shares that have been issued under the SPP to take place by Monday, 24 December 2018.

For and on behalf of the Company,

Phillip Hains
Company Secretary

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