



Market Announcement

7 April 2022

Rhinomed Limited (ASX: RNO) – Trading Halt

Description

The securities of Rhinomed Limited ('RNO') will be placed in trading halt at the request of RNO, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Monday, 11 April 2022 or when the announcement is released to the market.

Issued by

Melissa Kostopoulos

Compliance Adviser, Listings Compliance (Melbourne)

For personal use only

R H I N O M E D

7 April 2022

Ms Melissa Kostopoulos
Listings Compliance (Melbourne)
ASX Limited
525 Collins Street
Rialto, North Tower Level 4
Melbourne VIC 3000

Via e-mail

Cc: tradinghaltsmelbourne@asx.com.au

Dear Melissa

Rhinomed Limited (ASX:RNO) - Request for Trading Halt

Pursuant to ASX Listing Rule 17.1, Rhinomed Limited ACN 107 903 159 (**Company**) requests that the ASX grants a trading halt with respect to the Company's shares.

The Company provides the following information regarding this request:

1. The reason for the trading halt is that the Company intends to make an announcement regarding a material supply agreement and a capital raising to be undertaken by way of an accelerated, pro rata non-renounceable entitlement offer accompanied (**Offer**). The trading halt is required to enable the institutional component of the Offer to be conducted in an orderly manner on ASX.
2. The Company requests that the trading halt continues until the earliest of:
 - (a) such time as the Company makes an announcement to the market in relation to the outcome of the institutional component of the Offer;
 - (b) the open of trading on Monday, 11 April 2022; and
 - (c) the Company separately requests that the trading halt be lifted.
3. The Company expects that the ASX announcement about the agreement and the Offer will be made before 12.00pm today and a further announcement about the outcome of the institutional component of the Offer as soon as possible, and in any event, prior to the open of trading on Monday, 11 April 2022.
4. The Company considers that the trading halt are necessary as otherwise trading in the Company's shares would continue on an uninformed basis.
5. The Company is not aware of any reason why a trading halt should not be granted or any other information necessary to inform the market about the requested trading halt or voluntary suspension.

If you have any queries, please do not hesitate to contact me.

Yours sincerely

Sean Slattery
Company Secretary
Rhinomed Limited