

Notice of change of interests of substantial holder

Iss. Company Name/Scheme Rhinolux Limited (Rhinolux)

ACN/ARSN 12 107 903 159

1. Details of substantial holder

Name W. Whitney George

ACN/ARSN (if applicable) N/A

There was a change in the interests of the substantial holder on	19	/	04	/	2022
The previous notice was given to the company on	12	/	10	/	2020
The previous notice was dated	13	/	10	/	2020

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company of scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully paid ordinary shares	101,777,880	40.10%	112,000,721	40.39%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes Affected
20/12/2021	W. Whitney George	Issue of 8,000,000 Fully Paid ordinary shares to Michael Johnson and Ron Devanture, each receiving 3,000,000 ordinary shares each, following the exercise of options held by Michael Johnson and Ron Devanture as set out in the Appendix 2A dated 20 December 2021.	N/A	101,777,880	101,777,880
19/04/2022	W. Whitney George	Issue of fully paid ordinary shares under the Institutional entitlement offer as announced on 8 April 2022	\$1,858,705	Fully paid ordinary shares 10,311,941	10,311,941

4. Present relevant Interest

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (8)	Class and number of securities	Person's vote
WJ. Whitney George	Merrill Lynch (Australia) Nominees Pty Limited	Merrill Lynch (Australia) Nominees Pty Limited	Indirect	Fully paid ordinary shares 9,482,883	9,482,883
Georgia Family Trust	Merrill Lynch (Australia) Pty Limited	Merrill Lynch (Australia) Pty Limited	Indirect	Fully paid ordinary shares 828,938	828,938

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (3) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACRN/RSN (if applicable)	Nature of association
N/A	

6. Addressee

The addresses of persons named in this form are as follows:

Name	Address
WJ. Whitney George	c/o Spaul Asset Management USA Inc, 777 Post Road, Darien, CT 06820 USA

Signature

print name WJ. Whitney George capacity Investor
 sign here  date 21 / 04 / 2022