

R H I N O M E D

RNO Minimum Holding Share Buy-Back

11 December 2023: Melbourne, Australia.

Rhinomed Limited (ASX: RNO, OTCQB:RHNMF) (**RNO** or the **Company**) announces that it intends to undertake a minimum holding share buy-back of ordinary share for RNO shareholders who hold less than a marketable parcel of shares in RNO (**Buy-Back**).

Under ASX Listing Rules, any shareholding valued at less than \$500 is considered to be an "unmarketable parcel" of shares (**Unmarketable Parcel**). Based on the closing market price of RNO shares of \$0.04 on the Record Date (defined below), an Unmarketable Parcel of shares is 12,500 shares or less.

The Buy-Back will allow RNO shareholders who hold an Unmarketable Parcel of shares in RNO at 7.00pm (Melbourne time) on Friday, 8 December 2023 (**Record Date**) (**Eligible Shareholders**) to sell their shares back to RNO at the Buy-Back price of \$0.04 per share, which is the volume weighted average price of RNO shares for the 5 trading days ending on the Record Date (rounded to the nearest half cent). These shares will be cancelled once transferred to RNO in accordance with the *Corporations Act 2001* (Cth).

The Buy-Back is separate and independent from the Company's proposal to voluntarily delist from the ASX (**Delisting**) and its intention to offer new shares to its shareholders under a share purchase plan (**SPP**). The Delisting proposal and the SPP are being separately announced to the ASX today. The Buy-Back will proceed regardless of whether the Delisting occurs and regardless of the outcome of the SPP.

The Company has decided to undertake the Buy-Back in order to both:

- reduce the administrative costs associated with maintaining a large number of very small shareholdings; and
- give Eligible Shareholders a means to dispose of their RNO shares without incurring brokerage and other expenses.

The Company will pay for all costs related to the Buy-Back (excluding tax consequences from the sale which remain the responsibility of Eligible Shareholders).

Based on the closing market price of RNO shares and the register of members as at the Record Date:

- an Unmarketable Parcel of shares is any shareholding of 12,500 shares or less;
- the maximum number of shares that can be acquired under the Buy-Back is 3,674,039 shares, held by 789 shareholders, which represents approximately 1.29 % of the

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Company's current issued share capital of 285,719,694 shares held by 1,420 shareholders; and

- the aggregate value of RNO's shares held by those Eligible Shareholders at the Buy-Back price is approximately \$146,962.

Shareholders who own 12,501 shares or more on the Record Date will not be eligible to participate in the Buy-Back. In addition, shareholders who purchase any RNO shares after the Record Date, whether on the ASX, by private off-market transfer, or pursuant to the SPP, will no longer be eligible to participate in the Buy-Back.

In accordance with the Company's Constitution and the ASX Listing Rules, RNO is sending the attached letter to Eligible Shareholders (**Shareholder Letter**). The Shareholder Letter encloses relevant documents and provides more information about the Buy-Back, including the procedure for Eligible Shareholders to opt-out of the Buy-Back to retain their RNO shareholding.

Eligible Shareholders who wish to retain their shares must complete and sign their personalised Share Retention Form and forward it to RNO's share registry, Automic Group (**Automic**), by mail to GPO Box 5193, Sydney NSW 2001, so that it is received by 7:00pm (Melbourne time) on Wednesday, 31 January 2024.

The Key Dates are:

Key Date	Item
8 December 2023	Record Date for Unmarketable Parcel Buy-Back offers
11 December 2023	Announcement of Record Date for Unmarketable Parcel Buy-Back
12 December 2023	Dispatch of Shareholder Letters and Share Retention Forms to Eligible Shareholders
31 January 2024	Closing Time for Receipt of Share Retention Forms / period to opt-out of Buy-Back
2 February 2024	Announcement of outcome of the Buy-Back to the ASX
As soon as practicable after 2 February 2024	Eligible Shareholders whose shares are bought back under the Buy-Back will have proceeds remitted to them and will be sent documentation advising them of the number of shares sold and the amount of proceeds remitted. Proceeds will be remitted to the bank account that the Eligible Shareholder has registered with Automic. If no bank account is registered, proceeds will be remitted by

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Key Date	Item
	cheque mailed to the address that the shareholder has registered with Automic.

RNO may modify these dates or suspend or terminate the Buy-Back. Any modification, suspension or termination will be notified by written notice to the ASX.

This announcement has been authorised for ASX release by the RNO Board of Directors.

Company	Investor and Media Relations
Michael Johnson, CEO & Director +61 (0) 3 8416 0900 mjohnson@rhinomed.global Follow us on Twitter @rhinomedceo	Rudi Michelson Monsoon Communications +61(0) 411 402 737 rudim@monsoon.com.au

About Rhinomed Limited (ASX: RNO, OTCQB:RHNMF)

Rhinomed Limited is a Melbourne, Australia based ASX listed nasal and airway technology company that has developed an innovative nasal technology platform that can improve air flow and provide both drug delivery and diagnostic capabilities.

11 December 2023

[insert shareholder name]
[insert shareholder address]

Dear Shareholder

OFFER FROM RHINOMED LIMITED (“RNO”) TO BUY-BACK UNMARKETABLE PARCELS OF SHARES (OFFER)

This letter contains important information about your shareholding in Rhinomed Limited.

I am writing to you as a shareholder with a shareholding in Rhinomed Limited (ASX: RNO, OTCQB:RHNMF) (**RNO** or the **Company**) valued at less than \$500 as at 5:00pm (Melbourne time) on Friday, 8 December 2023 (**Record Date**), based on the closing market price of RNO shares on that date.

Under the ASX Listing Rules, any shareholding in RNO valued at less than \$500 is considered to be less than a "marketable parcel" of shares (an **Unmarketable Parcel**). Based on the closing market price of RNO shares of \$0.04 on the Record Date, an Unmarketable Parcel of shares is 12,500 shares or less.

In order to reduce the administrative and registry costs for the Company that are associated with Unmarketable Parcels, as well as to allow eligible shareholders to dispose of their shares without incurring brokerage fees and other expenses, the Board of RNO has instituted an off-market share buy-back facility (**Buy-Back Facility**) to buy back all the shares held by shareholders (**Eligible Shareholders**) who:

- held an Unmarketable Parcel of shares in RNO as at the Record Date; and
- do not acquire and become the registered holder of additional RNO shares in the period between the Record Date and 5.00pm (Melbourne time) on 31 January, 2024 (**Closing Time**).

The Buy-Back will be undertaken under the terms set out in this Offer and in accordance with the Company's Constitution, the Listing Rules of the Australian Securities Exchange (**ASX Listing Rules**) and the procedure in Division 2 of Part 2J.1 of the *Corporations Act 2001* (Cth) (the **Act**).

The Buy-Back is separate and independent from the Company's proposal to voluntarily delist from the ASX (**Delisting**) and its intention to offer new shares to its shareholders under a share purchase plan (**SPP**). The Delisting proposal and the SPP were separately announced to the ASX on 11 December 2023. The Buy-Back will proceed regardless of whether the Delisting occurs and regardless of the outcome of the SPP.

Based on the share register as at the Record Date and a share price of \$0.04 (at close of market on the Record Date):

- an Unmarketable Parcel of RNO shares is any shareholding of 12,500 shares or less;
- the maximum number of shares that can be acquired under the Buy-Back Facility is 3,674,039 shares, held by 789 Eligible Shareholders, which represents approximately 1.286% of RNO's current issued share capital of 285,719,694 shares held by 1,420 shareholders; and

- the aggregate value of RNO's shares held by those Eligible Shareholders at the Buy-Back price is approximately \$146,962.

The Company will pay for all costs related with the Buy-Back Facility (excluding tax consequences from the buy-back which remains the shareholder's responsibility).

The Buy-Back Facility will allow Eligible Shareholders to sell their shares back to RNO at \$0.04 per share (**Buy-Back Price**), being the volume weighted average price in the period of 5 trading days preceding the date of this letter, rounded to the nearest half cent. Shares that are purchased by the Company under the Buy-Back Facility will be cancelled in accordance with the Act. This letter provides more information about the Buy-Back Facility and the choices that are available to you. The directors wish to remind you that as a valued shareholder, RNO will not buy back your shares if you wish to retain your shareholding.

Your choices:

- 1) **Sell your Unmarketable Parcel:** If you want RNO to buy-back your Unmarketable Parcel at the Buy-Back Price, you do not need to do anything. By refraining from taking any action, you will be deemed to have irrevocably appointed RNO as your agent to sell all of your shares at the Buy-Back Price and to deal with the proceeds of sale as set out in this letter. To receive the proceeds of the sale in a timely manner, please visit <https://investor.automic.com.au/#/home>. A to verify or update your bank account details.
- 2) **Retain your Unmarketable Parcel:** If you do not want RNO to buy-back your Unmarketable Parcel, then you must either:
 - a. complete the enclosed, personalised Share Retention Form and return it in accordance with the instructions on that form. Your completed Share Retention Form must be received by our share registry, Automic Group (**Automic**), by mail to GPO Box 5193, Sydney NSW, by no later than the Closing Time of 5:00pm (Melbourne time) on Wednesday, 31 January 2024. If your completed Share Retention Form is not received by Automic by the Closing Time and you remain an Eligible Shareholder, your shares will be bought back by RNO in accordance with the Offer; **OR**
 - b. acquire additional shares in RNO (whether on-market, or by participating in the SPP, or by an off-market share transfer) so that your shareholding is noted on RNO's share register at the Closing Time as being greater than the number of shares held as at the Record Date; **OR**
 - c. if you hold shares in multiple shareholdings that together constitute a parcel of more than 12,500 shares, arrange to have those holdings merged into one shareholding that is noted on RNO's share register as being greater than 12,500 shares (that is, a marketable parcel) as at the Closing Time.

If you choose to complete and return a Share Retention Form as outlined in step 2(a) above, you are advised to allow reasonable time for it to be received by Automic before the Closing Time. If you choose to acquire additional shares or merge multiple shareholdings as outlined in step 2(b) or step 2(c) above, you are advised to allow reasonable time for these actions to be effected on RNO's share register before the Closing Time.

The Key Dates are:

Key Date	Item
8 December 2023	Record Date for Unmarketable Parcel Buy-Back offers
11 December 2023	Announcement of Record Date for Unmarketable Parcel Buy-Back
12 December 2023	Dispatch of Shareholder Letters and Share Retention Forms to Eligible Shareholders
31 January 2024	Closing Time for Receipt of Share Retention Forms / period to op-out of Buy-Back
2 February 2024	Announcement of outcome of the Buy-Back to the ASX
As soon as practicable after 2 February 2024	Eligible Shareholders whose shares are bought back under the Buy-Back will have proceeds remitted to them and will be sent documentation advising them of the number of shares sold and the amount of proceeds remitted. Proceeds will be remitted to the bank account that the Eligible Shareholder has registered with Automic.

RNO may modify these dates or suspend or terminate the Buy-Back Facility. Any modification, suspension or termination will be notified by written notice to the ASX.

For further important information about the Buy-Back Facility, please read the 'Additional Important Information' and 'Frequently Asked Questions' sections below. If, after reading those sections, you still have questions or need further information, you may contact the RNO Information Line through Automic on 1 300 288 664 (from within Australia) or +61 2 9698 5414 (outside Australia).

Yours faithfully

Rhinomed Limited

Ron Dewhurst

Chairman

Additional Important Information

1. The Buy-Back Facility was first announced to the ASX on Monday, 11 December 2023.
2. RNO is offering to buy back shares under the Buy-Back Facility in accordance with the terms set out in this Offer, in accordance with the Company's Constitution and the procedure in Division 2 of Part 2J.1 of the Corporations Act and the ASX Listing Rules.
3. If a shareholder holds more than one Unmarketable Parcel, RNO will buy-back each Unmarketable Parcel unless:
 - a. Automic receives a Share Retention Form for each Unmarketable Parcel that the shareholder wishes to retain; or
 - b. multiple Unmarketable Parcels are merged to form a marketable parcel of greater than 12,500 shares; or
 - c. the shareholder ceases to be an Eligible Shareholder before the Closing Time by acquiring additional RNO shares.
4. If you hold one or more Unmarketable Parcels in RNO on trust, RNO will only buy back those Unmarketable Parcels in respect of which it has not received a Share Retention Form. If the beneficial holder of an Unmarketable Parcel that you hold on trust wishes to retain their holding, you must submit a Share Retention Form for that entire shareholding.
5. It is important to note that the market price of RNO's shares may change from time to time. The Buy-Back Price may be more or less than the actual market price at the time of the buy-back and may not be the best price obtainable on the day on which your shares are bought back. Information on the price of RNO's shares can be obtained from the daily financial press or through the ASX website (www.asx.com.au) using RNO's ASX code, which is "RNO".
6. While RNO will pay for brokerage and handling costs associated with the buy-back of shares through the Buy-Back Facility, any taxation consequences from the buy-back will be the shareholder's responsibility. Please see the 'Frequently Asked Questions' section below for general information on taxation consequences. If you have questions about taxation consequences, please seek the independent advice of a legal, financial or taxation adviser.
7. RNO makes no recommendation as to whether you should participate in this Buy-Back Facility, whether or how you should sell your shares or the value of your shares. If you have questions about whether to retain or sell your shares, you should consult a legal, financial or taxation adviser.
8. Before a buy-back is effected under the Buy-Back Facility, RNO may revoke a notice given in relation to, or suspend or terminate the operation of the Buy-Back Facility, either generally or in specific cases.
9. RNO reserves the right to change any of the dates, terms or conditions referred to in this Offer by written notice to the ASX.
10. This information sheet (and the accompanying Offer documents) does not constitute advice, nor is it a recommendation to sell, buy or hold shares in RNO.

Frequently Asked Questions

Who is eligible to participate in this Buy-Back Facility?

Under the ASX Listing Rules, any shareholding in RNO valued at less than \$500 is considered to be less than a “marketable parcel” of shares. Shareholders in RNO are eligible to participate in this Buy-Back Facility if they held shareholdings in RNO valued at less than \$500 as at the Record Date (being 5:00pm (Melbourne time) on Friday, 8 December 2023). Based on the closing price of \$0.04 per share as at the Record Date, an Unmarketable Parcel of shares in RNO is any shareholding of 12,500 shares or less. RNO shareholders who hold 12,500 shares or more as at the Record Date will not be eligible to participate in this Buy-Back Facility.

If my shares are bought back through the Buy-Back Facility, how much will I receive per share?

If your Unmarketable Parcel is bought back through the Buy-Back Facility, you will receive the Buy-Back Price of \$0.04 per share. The Buy-Back Price has been determined using the volume weighted average price in the period of 5 trading days immediately preceding the Offer date, rounded to the nearest half cent.

What do I need to do to sell my shares?

Nothing. Your Unmarketable Parcel will be bought back through the Buy-Back Facility unless you return a Share Retention Form or increase your shareholding by the Closing Time.

If my shares are bought back through the Buy-Back Facility, how much will I receive for all of my shares?

The total price that you will receive for an Unmarketable Parcel if it is bought back through this Buy-Back Facility will be the number of shares in that Unmarketable Parcel multiplied by the Buy-Back Price of \$0.04 per share. You can confirm the number of shares in your Unmarketable Parcel by reviewing the enclosed, personalised Share Retention Form or by contacting the RNO Information Line on 1 300 288 664 (from within Australia) or +61 2 9698 5414 (outside Australia), between the hours of 8:30am to 5:00pm Monday to Friday (Melbourne time) (excluding public holidays), during the Offer Period, noting the Closing Time for receipt of your Share Retention Form is 5:00pm (Melbourne time) on Wednesday, 31 January 2024.

Do I need to pay anything if I participate in the Buy-Back Facility?

RNO will pay all costs and expenses arising in connection with the Offer. Any tax consequences from the buy-back will be your responsibility.

If my shares are bought back through the Buy-Back Facility, when will I receive the proceeds from the buy-back?

If your Unmarketable Parcel is bought back through the Buy-Back Facility, the proceeds from that buy-back will be remitted to you as soon as practicable after Friday, 2 February 2024. Around that time, you will also receive documentation detailing the number of your shares sold and the amount of proceeds remitted to you.

What if I do not wish to sell my Unmarketable Parcel?

If you do not wish to sell your Unmarketable Parcel, you must return the Share Retention Form or increase your shareholding by the Closing Time.

If my shares are bought back through the Buy-Back Facility, how will I receive the proceeds from the buy-back?

If your Unmarketable Parcel is bought back through the Buy-Back Facility, the proceeds from that buy-back will be paid into the bank account that you have nominated for your shareholding. You can update your bank account details by visiting <https://investor.automic.com.au/#/home>. If you are an issuer-sponsored shareholder and need to update your address, you can also do this at <https://investor.automic.com.au/#/home>. If you have a CHESS sponsored holding and need to update your address, you will need to contact your controlling participant. If you participate in the Buy-Back Facility and would like your updated address or bank account details to be used when remitting proceeds and sending documentation to you, please ensure that these details are updated by the Closing Time.

What are the tax consequences of having my shares sold through the Buy-Back Facility?

The tax outcomes of participating in the Buy-Back Facility will vary depending on your circumstances. If you are in the business of trading shares or hold the shares as revenue assets, you may have an assessable gain or loss on sale on revenue account. It is RNO's view that proceeds will be entirely treated as a return of capital, with the buy-back under the Buy-Back Facility resulting in a Capital Gains Tax (CGT) event. If you are an Australian resident shareholder, you will need to calculate a capital gain or capital loss. Details of the CGT event are required to be disclosed in your 2024 income tax return, regardless of whether you are required to pay tax on the event. If you are not an Australian resident, you should be entitled to disregard the capital gain or loss for the purposes of calculating your Australian taxable income. You may still have a tax liability in your country of residence. The above is broad in nature, and it is strongly recommended that you do not rely on the above summary information but consult with your taxation professional regarding your particular circumstances. RNO will not be liable for the above summary information or for your tax consequences in any event.

Can I sell some but not all of my shares through the Buy-Back Facility?

No, you may not sell part of an Unmarketable Parcel through the Buy-Back Facility. If you choose to participate in this Buy-Back Facility, your entire Unmarketable Parcel will be bought back by RNO.

If I buy more shares, will my shareholding be bought back?

Your Unmarketable Parcel will not be bought back if you acquire additional shares in RNO and your increased shareholding is noted on RNO's share register as at the Closing Time. Any additional shares acquired must be registered by the Closing Time, under the same name and address and with the same holder number (SRN or HIN) as set out in the accompanying Share Retention Form.

What do I do if I have multiple Unmarketable Parcels?

If there is more than one Unmarketable Parcel registered under your name, you will receive this letter and a personalised Share Retention Form for each of your Unmarketable Parcels. If you would like RNO to buy-back each of your Unmarketable Parcels, you do not need to do anything and all of the Unmarketable Parcels registered in your name will be bought back.

If you would like to keep one or more of your Unmarketable Parcels, you may take one of the following actions:

1. Complete the enclosed, personalised Share Retention Form for each of the Unmarketable Parcels that you would like to keep and return it in accordance with the instructions on the Share Retention Form; or
2. acquire additional shares in RNO so that each of the Unmarketable Parcels that you would like to keep is noted on RNO's share register at the Closing Time as being greater than the number of shares as at the Record Date; or
3. if the Unmarketable Parcels that you hold together constitute a parcel of more than 12,500 shares (that is, a marketable parcel), arrange to have those holdings merged into one shareholding that is noted on RNO's share register as being greater than 12,500 shares as at the Closing Time.

I need to update my address or bank account details. How do I do this?

You can update your bank account details by visiting <https://investor.automic.com.au/#/home> or by contacting the RNO Information Line through Automic on 1 300 288 664 (from within Australia) or [+61 2 9698 5414 (from outside Australia). If you are an issuer-sponsored shareholder and need to update your address, you can also do this at <https://investor.automic.com.au/#/home>. If you have a CHESSE sponsored holding and need to update your address, you will need to contact your controlling participant. If you participate in the Buy-Back Facility and would like your updated address or bank account details to be used when remitting proceeds and sending documentation to you, please ensure these details are updated by the Closing Time.

Who do I contact if I have further questions?

If you have any further questions about the information contained in this letter or about the Buy-Back Facility, please contact the RNO Information Line through Automic on 1 300 288 664 (from within Australia) or +61 2 9698 5414 (from outside Australia) between the hours of 8:30am to 5:00pm Monday to Friday (Melbourne time) (excluding public holidays) during the Offer Period.



By Mail:

GPO Box 5193, Sydney NSW 2001

For All enquiries

1300 288 664 (within Australia)

+61 2 9698 5414 (international)

SAMPLE ONLY

Shares held at 5.00pm (AEDT) on 8 December 2023:

ASX Security Code: RNO

Holder Number (SRN/HIN):

UNMARKETABLE PARCEL BUY-BACK RETENTION FORM

YOUR RETENTION MUST BE RECEIVED BY NO LATER THAN 5.00PM (AEDT) ON 31 JANUARY 2024

This is an important document and requires your immediate attention. This document should be read in conjunction with the enclosed shareholder letter. If you are in any doubt as to how to deal with this form, you should consult your professional advisor.

Online Election (Recommended)

Visit <https://investor.automic.com.au/#/home>

To elect online, simply scan the barcode to the right or enter the above link into your browser. Instructions lodging your election online and accessing this portal are provided in the section overleaf.

- ✓ **It's fast and simple:** Electing online is very easy to do, it eliminates any postal delays and removes any potential risk of it being lost in transit.
- ✓ **It's secure and confirmed:** Electing online provides you with greater privacy over your instructions and provides you with confirmation that your Election has been successfully processed.



Paper Election

Step 1

A TO INDICATE YOU WISH TO RETAIN YOUR SHARES, PLEASE SIGN AND RETURN THIS FORM.

B REQUEST TO SELL YOUR SHARES

If you wish to sell your shares you do not need to make an election or return this form. To ensure you receive payment via EFT please update your payment details via the Investor Portal by visiting <https://investor.automic.com.au/#/home>. Alternatively, you can contact Automic to complete a Direct Credit Form.

Step 2: Provide your contact details:

Telephone Number

Contact Name (PLEASE PRINT)

Email Address

SUPPORT YOUR COMPANY: By providing your email address, you elect to receive all communications despatched by the Company electronically (where legally permissible).

Step 3: Sign and return the form in accordance with the instructions provided:

I/We authorise you to act in accordance with my/our instructions set out above. I/We acknowledge that these instructions supersede and have priority over all previous instructions relating to this Unmarketable Parcel Sale Facility.

Individual or Securityholder 1

Securityholder 2

Securityholder 3

Sole Director or Sole Director & Sole Company Secretary

Director

Director/Company Secretary

INSTRUCTIONS FOR COMPLETION OF THIS FORM

ELECTION OPTIONS

A: RETENTION OF SHARES

If you wish to retain your shares, please make an election online or sign and return this form by no later than 5.00pm (AEDT) on 31 January 2024.

B: SELLING YOUR SHARES - REQUEST FOR DIRECT CREDITING OF PAYMENTS

If you wish to elect to sell your shares you do not need to make an election or return this form. To ensure you receive payment via EFT please update your payment details by following the instructions below.

SIGNING REQUIREMENTS

- Individual:** Where the holding is in one name, the Shareholder must sign.
- Joint holding:** Where the holding is in more than one name, all of the Shareholders must sign.
- Power of Attorney:** If any signatory signs under Power of Attorney, please attach an originally certified photocopy of the Power of Attorney to this Form when you return it.
- Companies:** To be signed in accordance with your Constitution. Please sign in the box which indicates the office held by you.
- Estates:** If any signatory signs in the capacity of Executor/s, please attach to this Form when you return it, a certified photocopy of the Probate or Death Certificate together with the Will.

LODGING YOUR UNMARKETABLE PARCEL BUY-BACK FORM



IMPORTANT! Retention Forms cannot be returned by fax or email.

Your Retention Form must be returned via one of the return methods provided below if you wish to retain your shares.

Due to recent changes to delivery times by Australia Post, standard delivery may now take up to ten Business Days, or longer from regional areas. Shareholders should bear this in mind when returning Retention Forms using Australia Post.

ONLINE

Existing users: If you have an existing Automic Investor Portal account, with access to Rhinomed Limited, you do not need to register and can log in with your existing username and password at <https://investor.automic.com.au>

If you do not automatically see your RNO shareholding in your account, you can easily add it by selecting the "Add holding" button on the top right-hand corner of the screen and following the prompts.

New users: If you do not have an existing Automic account you will need to register for Investor Portal by visiting <https://investor.automic.com.au/#/signup> and following these steps:

1. In the Company Name field, select "Rhinomed Limited (RNO)"
2. Enter your Holder Number (SRN or HIN)
3. Enter the postcode (Australian address) or click "change country" to select the country code (overseas address) relevant to your holding
4. Tick the "I'm not a robot" box and click "Next"
5. Complete the prompts to set up your Username and Password

Once you are logged in, select "Offers" from the left-hand vertical menu and follow the prompts.

BY MAIL

Rhinomed Limited – Unmarketable Parcel Sale Facility
C/- Automic Group
GPO Box 5193
Sydney NSW 2001

BY HAND DELIVERY (Between Sydney office hours 9.00am – 5.00pm AEDT)

Automic Group
Level 5
126 Phillip Street
Sydney NSW 2000

**YOUR SHARE SALE RETENTION FORM MUST BE RECEIVED BY NO LATER THAN
5.00PM (AEDT) ON 31 JANUARY 2024.**

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