



Announcement Summary

Entity name

RHINOMED LIMITED

Announcement Type

New announcement

Date of this announcement

Monday January 29, 2024

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
RNO	ORDINARY FULLY PAID	1,055,165	02/02/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

RHINOMED LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

12107903159

1.3 ASX issuer code

RNO

1.4 The announcement is

New announcement

1.5 Date of this announcement

29/1/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

11-Dec-2023 09:18

Announcement Title

New - Proposed issue of securities - RNO

Selected Appendix 3B to submit quotation request

An offer of +securities under a +securities purchase plan

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

RNO : ORDINARY FULLY PAID

Issue date

2/2/2024

Issue details

Number of +securities to be quoted

1,055,165

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.04000000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
RNO : ORDINARY FULLY PAID	286,774,859

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RNOAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	13,150,000
RNOAB : OPTION EXPIRING 14-SEP-2024 EX \$0.116	15,228,548