

Rhinomed Health Corporation

c/o Sprott Asset Management USA, Inc. 320
Post Road, Suite 230 Darien, CT 06820 USA

ACTION REQUIRED

**RE: RHINOMED HEALTH CORPORATION OFF-MARKET TAKEOVER BID FOR RHINOMED
LIMITED - SCRIP ELECTION DEED POLL**

24 July 2025

Dear Shareholder,

We refer to the off-market takeover bid by Rhinomed Health Corporation (the **Bidder**), an entity wholly owned by William Whitney George (**Whitney George**), under Chapter 6 of the Corporations Act 2001 (Cth) (**Corporations Act**) to acquire all of the fully paid ordinary shares in Rhinomed Limited (ACN 107 903 159) (**Rhinomed**) (**Offer**).

This letter is being sent to you as you have elected to receive newly issued and fully paid common shares in the Bidder (**Scrip Consideration**) under the Offer and our records show that you have not returned a duly executed scrip election deed poll (**Scrip Election Deed Poll**).

If you have made an Election to receive Scrip Consideration and you fail to return a duly executed Scrip Election Deed Poll **by 5pm on 28 July 2025**, then you will not be entitled to receive Bidder Shares as consideration for Rhinomed Shares. Instead, you will be deemed to have made an Election to receive the Cash Consideration, and the Bidder will pay you the Cash Consideration for your Rhinomed Shares in accordance with the Offer terms.

How Can I Access the Scrip Election Deed Poll?

The Takeover Booklet and Scrip Election Deed Poll can be viewed and downloaded by following the steps in one of the following options:

I already have an online account with the Automatic Share Registry	<p>Visit: https://investor.automic.com.au</p> <ol style="list-style-type: none">1. Select: "Existing Users Sign In"2. Click the "add holdings" button once you have logged in, select "Rhinomed Takeover Offer" from the dropdown list, and follow the prompts.3. Once you have successfully signed in and your holdings have been linked, click on "Documents and Statements".
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<p>I don't have an online account with the Automic Share Registry</p>	<p>Visit: https://investor.automic.com.au/#/signup</p> <ol style="list-style-type: none"> 1. Click "Register" then select "Rhinomed Takeover Offer" from the dropdown list in the Issuer Name Field. 2. Enter your Securityholder Reference Number (SRN) as shown on the top of your most recent holding statement. 3. Enter your postcode OR country of residence (only if outside Australia). 4. Tick the box "I'm not a robot" and then select "Next". 5. Once you have successfully signed in, click on "Documents and Statements"
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Where do I return the Scrip Election Deed Poll?

Please complete the Scrip Election Deed Poll **in full (i.e. all 9 pages)** and return a scanned copy via email to submissions@automicgroup.com.au before **5pm on Monday, 28 July 2025**.

Enquiries

If you have any questions in relation to the Scrip Consideration or the Scrip Election Deed Poll please contact the Automic Group via the Rhinomed Shareholder Information Line on 1300 441 599 (within Australia) or +61 2 9068 1927 (outside Australia), or via email at hello@automicgroup.com.au, as soon as practicable to provide an email address for your holding.

Yours sincerely,

The Board of Directors
Rhinomed Health Corporation