

Notice of Status of Defeating Conditions

To: Australian Securities and Investments Commission (**ASIC**)
Rhinomed Limited (ACN 107 903 159) (**Rhinomed**)

Rhinomed Health Corporation (**Bidder**) has made an off-market takeover bid for all the ordinary shares in Rhinomed Limited (the **Offer**) on the terms set out in the Bidder's Statement dated 2 June 2025 as amended by the First Supplementary Bidder's Statement dated 20 June 2025, Second Supplementary Bidder's Statement dated 30 June 2025 and Third Supplementary Bidder's Statement dated 4 July 2025 (**Bidder's Statement**).

For the purposes of section 630(3) of the Corporations Act, the Bidder gives notice that:

- (a) On 4 July 2025, the Bidder:
 - (i) confirmed that the 90% Minimum Relevant Interest Condition set out in section 3.10(a) of the Bidder's Statement had been fulfilled; and
 - (ii) freed the Offer from the remaining defeating Conditions in sections 3.10(b) – 3.10(e) of the Bidder's Statement;
- (b) as at the date of this notice, the Offer and each contract resulting from acceptance of the Offer is free from each of the defeating Conditions set out in section 3.10 of the Bidder's Statement and the Offer is wholly unconditional and has been unconditional since 4 July 2025; and
- (c) the Bidder's voting power in Rhinomed is 91.91% as at 11:20am on the date of this notice.

Date: 4 July 2025

Signed for and on behalf of the Bidder.



Whitney George

Director