

Notice of change of interests of substantial holder

To Company name Rhinomed Limited
ACN 107 903 159

1. Details of substantial holder

Name Rhinomed Health Corporation (the **Bidder**) and William Whitney George (**Whitney George**)
ACN/ARSN (if applicable) N/A

There was a change in the interests of the substantial holder on 03/07/2025
The previous notice was given to the company on 27/06/2025
The previous notice was dated 27/06/2025

2. Previous and present voting power

The total number of votes attached to all the voting shares or interests in the company, scheme or fund that the substantial holder or an associate had a relevant interest in when last required, and when now required, to give a substantial holding notice to the company, scheme or fund, are as follows:

Class of securities	Previous notice		Present notice	
	Person's votes	Voting power	Person's votes	Voting power
Fully paid ordinary shares (Shares)	247,903,811	52.79%	427,642,328	91.07%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company, scheme or fund, since the substantial holder was last required to give a substantial holding notice to the company, scheme or fund are as follows:

Date of change	Person whose relevant interest	Nature of change	Consideration given in relation to change	Class and number of securities affected	Person's votes affected
03/07/2025	The Bidder and Whitney George	<p>The Bidder's relevant interest changed as a result of acceptances of offers made under an off-market takeover bid (Offer) by the Bidder. The terms of the Offer are set out in the bidder's statement dated 2 June 2025, as supplemented by the First Supplementary Bidder's Statement dated 20 June 2025 and the Second Supplementary Bidder's Statement dated 30 June 2025 (Bidder's Statement).</p> <p>Whitney George's relevant interest also changed because it has a relevant interest in the Shares in which the Bidder has a relevant interest in under s 608(1)(c) of the Corporations Act 2001 (Cth) (Act).</p>	Four cents per Share or 1 newly issued and fully paid common share of the Bidder per Share, subject to the terms of the Offer.	179,738,517 ordinary shares	179,738,517

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder	Nature of relevant interest	Class and number of securities	Person's votes
The Bidder and Whitney George	The Bidder	The Bidder	<p>Relevant interest under section 608(8) of the Act as a result of acceptances of the Offers. The Shares that are the subject of these acceptances have not yet been transferred into the name of the Bidder.</p> <p>Whitney George holds a relevant interest in the Shares in which the Bidder has a relevant interest in under s 608(1)(c) of the Act.</p>	427,642,328 ordinary shares	91.07%

Signature

print name	Whitney George	capacity	Director
sign here	<div><div>DocuSigned by:</div><div>Whitney George</div><div>9BF7D76A1F9C43D...</div></div>	date	04 / 07 / 2025