

# THIRD SUPPLEMENTARY BIDDER'S STATEMENT

in respect of the Offer by  
**RHINOMED HEALTH CORPORATION**  
to acquire all of the ordinary shares in  
**RHINOMED LIMITED**

# ACCEPT NOW

**THE OFFER WILL CLOSE AT 5:00PM (SYDNEY TIME) ON MONDAY 14 JULY 2025**

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## 1 INTRODUCTION

This document relates to the Offer by Rhinomed Health Corporation (the **Bidder**), an entity wholly owned by William Whitney George (**Whitney George**), to acquire all your fully paid ordinary shares in Rhinomed Limited (ACN 107 903 159) (**Rhinomed**) for the option of either:

- (a) 4 cents cash per Rhinomed Share (**Cash Consideration**); or
- (b) 1 newly issued and fully paid common share of the Bidder for each Rhinomed Share (**Scrip Consideration**).

This is the third supplementary bidder's statement under section 643(1) of the Corporations Act 2001 (Cth) (**Corporations Act**) issued by the Bidder in relation to its off-market takeover offer for all the shares in Rhinomed Limited (the **Offer**). It supplements and should be read together with the bidder's statement (**Bidder's Statement**) contained in the Takeover Booklet dated 2 June 2025 (**Takeover Booklet**)<sup>1</sup>, the first supplementary bidder's statement dated 20 June 2025 and the second supplementary bidder's statement dated 30 June 2025, all of which are available at <https://www.rhinomed.global/investor-information/>.

This supplementary bidder's statement is dated and was lodged with Australian Securities and Investments Commission (**ASIC**) on 4 July 2025. Neither ASIC nor any of its respective officers take any responsibility for its contents.

## 2 OFFER NOW UNCONDITIONAL

The Bidder and its Associates now have a Relevant Interest in 91.28% of the Rhinomed Shares on issue<sup>2</sup> and have satisfied the 90% Minimum Acceptance Condition. The Bidder has also today freed the Offer from the other Conditions. **As such, the Offer is now unconditional and will proceed to completion.**

Copies of the notices provided to ASIC and Rhinomed under sections 630(4) and 650F of the Corporations Act are attached to this third supplementary bidder's statement.

## 3 COMPULSORY ACQUISITION

The Bidder is now entitled to proceed to compulsory acquisition of your Rhinomed Shares and intends to do so shortly. Further information can be found in section 3.12(c) of the Takeover Booklet and will be provided to shareholders who have not accepted the Offer before it closes.

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<sup>1</sup> Capitalised but undefined terms used in this document have the meaning given to them in the Takeover Booklet.

<sup>2</sup> Based on acceptances of the Offer received up to 10:30am AEST on 4 July 2025.

#### 4 ACCEPT NOW TO AVOID DELAY IN RECEIVING YOUR CONSIDERATION

The Bidder urges all Rhinomed Shareholders to **ACCEPT THE OFFER** before it closes at 5:00pm (Sydney time) on Monday 14 July 2025.

Rhinomed Shareholders who validly accept the Offer before this time will receive their consideration on or before the earlier of one month after their acceptance and 21 days after the end of the Offer Period.

Rhinomed Shareholders who do not accept the Offer before the offer period ends and wait for compulsory acquisition are likely to receive their consideration much later.

#### 5 HOW TO ACCEPT THE OFFER

The easiest way to accept the Offer is online by visiting <https://investor.automic.com.au/#/signup> and following the prompts. You can also accept by using the physical Acceptance Form that you should have received with the Takeover Booklet (and that is accessible for download and printing from <https://investor.automic.com.au/#/signup>).

If you require assistance with your acceptance, please call the Rhinomed Shareholder Information Line on 1300 441 599 (within Australia) or +61 2 9068 1927 (outside Australia) between 8:30am and 7:00pm Monday to Friday (excluding public holidays).

#### 6 APPROVAL

This Supplementary Bidder's Statement has been approved by a resolution passed by the sole director of the Bidder.

Signed for and on behalf of **Rhinomed Health Corporation**.



**William Whitney George**

Director

To: Australian Securities and Investments Commission  
Rhinomed Limited (ACN 107 903 159) (**Rhinomed**)

**90% Minimum Relevant Interest Condition Fulfilled**

Rhinomed Health Corporation (**Bidder**) has made an off-market takeover bid for all the ordinary shares in Rhinomed Limited (the **Offer**) on the terms set out in the Bidder's Statement dated 2 June 2025 as amended by the First Supplementary Bidder's Statement dated 20 June 2025 and Second Supplementary Bidder's Statement dated 30 June 2025 (**Bidder's Statement**).

The Bidder hereby gives notice under section 630(4) of the *Corporations Act 2001* (Cth) that the 90% Minimum Relevant Interest Condition contained in section 3.10(a) of the Bidder's Statement has been fulfilled.

Date: 4 July 2025

Signed for and on behalf of the Bidder.

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**Whitney George**

Director

To: Australian Securities and Investments Commission  
Rhinomed Limited (ACN 107 903 159) (**Rhinomed**)

### **Offer Freed of Defeating Conditions**

Rhinomed Health Corporation (**Bidder**) has made an off-market takeover bid for all the ordinary shares in Rhinomed Limited (the **Offer**) on the terms set out in the Bidder's Statement dated 2 June 2025 as amended by the First Supplementary Bidder's Statement dated 20 June 2025 and Second Supplementary Bidder's Statement dated 30 June 2025 (**Bidder's Statement**).

The Bidder hereby gives notice under section 650F of the Corporations Act that:

- (a) the Offer and each contract resulting from acceptance of the Offer is freed from the following defeating conditions:
  - (i) no material adverse change condition set out in section 3.10(b) of the Bidder's Statement;
  - (ii) no legal or regulatory restraints condition set out in section 3.10(c) of the Bidder's Statement;
  - (iii) no prescribed occurrences condition set out in section 3.10(d) of the Bidder's Statement;  
and
  - (iv) no termination of takeover bid implementation agreement condition set out in section 3.10(e) of the Bidder's Statement.
- (b) the Bidder's voting power in Rhinomed is 91.28% as at 10:30am on the date of this notice.

Date: 4 July 2025

Signed for and on behalf of the Bidder.



**Whitney George**

Director